

Property Quote Information - Homes

Date _____

Insurance Needed: ___ Renter ___ Condo ___ Dwelling ___ HO ___ Wind ___ Flood

Property Address _____

Name _____ DOB _____ SS# _____

Co-owner _____ DOB _____ SS# _____

Mailing Address _____

Home _____ Work _____ Cell _____

Fax _____ Email _____

Home Use

___ Primary
___ Secondary
___ Seasonal
___ Tenant Occupied
___ Long Term
___ Short Term
___ Number Months Used

Home Info

___ Year Built
___ Sq Ft
___ Screened Porch
___ Roof Covered Deck
___ Open Deck (no roof)
___ Garage/Carport # _____
attached/detached
___ # of stories

Updates? _____
Roof Type: metal, shingle, other _____
Roof Shape: gable, hip, other _____
Construction Type: frame, masonry, other
Ext. Walls: wood, block, aluminum, vinyl
brick, stone, stucco, other _____
___ # of bathrooms ___ 1/2 bath

Home built on: slab, pilings(piers), crawl space (open or enclosed)

% of home with Cathedral Ceilings _____ Location: _____

% of home with Ceramic tile floors _____ Location: _____

Check all that Apply

___ Fireplace(wood or gas) ___ Central Heat & Air ___ Animals? _____
___ Wind Shutters ___ Jacuzzi/Hot Tub ___ Business on premises
___ Trampoline ___ Security System ___ Homestead
___ skateboard ramp ___ Smoke Detector
___ Pool (empty, fenced, diving board, slide)

Name and number of person watching home _____

Other Structures needing to be insured? _____

Any losses or claims in last 5 years on any properties? ___ No ___ Yes, If Yes explain _____

Foreclosure, repossession or bankruptcy in last 5 years? ___ No ___ Yes, If Yes Explain _____

New Purchase? ___ **Yes** Closing Date: _____ Closing Agent _____

___ **No** prior ins.company _____ Exp Date _____

Documents to be provided must be less than 2 years old:

___ Home Appraisal (can't be Fannie Mae or cost approach) ___ Elevation Certificate

Who will be providing documents? _____ By: Fax, email, mail, other

If home over 25 years of age look at Underwriting guidelines.

Forms sent: ___ Owner ___ Contractor ___ Electrician